



Capri Hospitality, Inc. 3825 E. Calumet Street, Suite 400#290, Appleton, WI 54915

Whether you invest, or not, help us spread the word by sharing this document. Nothing beats word of mouth!

Must have investors 200 investors by August 1, 2018!

INVESTOR BENEFITS

Every \$9,900 investor receives:

- Capri Shares (can be sold back at any time)
 - Offering document/ business plan at www.flycapri.com
- 4 Round trip (8 one way) tickets each year (dividends)
- First class seats (if chartered planes have 1st Class)
- Priority Boarding/Priority Check In

Though dividends cannot be awarded until Capri files with the DOT, investors that invest early will receive an extra set of dividends when they are awarded. **FOR EVERY 1,800 SHARES OWNED (\$9,900 INVESTED) 2018 dividends are as follows:**

- **January 15, 2018** - Current investors had a one way dividend allocated to them
- Invest by **March 1, 2018** - receive 7 one way allocations in 2018 (3/1, 4/15, 6/1, 7/1, 8/1, 10/1 & 12/1).
- Invest by **April 15, 2018** - receive 6 one way allocations in 2018 (4/15, 6/1, 7/1, 8/1, 10/1 & 12/1).
- Invest by **June 1, 2018** - receive 5 one way dividend allocations in 2018 (6/1, 7/1, 8/1, 10/1 & 12/1).
- Invest by **July 1, 2018** - receive 4 one way dividend allocations in 2018 (7/1, 8/1, 10/1 & 12/1).
- Invest by **August 1, 2018** - receive 3 one way dividend allocations in 2018 (8/1, 10/1 & 12/1).
- Invest by **October 1, 2018** - receive 2 one way dividend allocations in 2018 (10/1 & 12/1).
- Invest by **December 1, 2018** - receive 1 one way dividend allocation in 2018 (12/1).
- Ongoing schedule will be determined by Board, once established
- All investors will receive the full 8 dividend allocations in 2019

PROPOSED FLIGHT OVERVIEW – (Company cannot sell tickets until certified/filed with DOT under Part 380)

- Average one way price from Wisconsin (MSN or GRB) to RSW expected to be \$248 (\$496 round trip)
- Flights expected to start November 2019
- Flights will be operated as a Public Charter Operator under DOT Part 380 Rule
- Flights expected to be operated on Boeing 737 or Airbus A320 style aircraft

SEEKING INVESTORS
200 investors needed to begin flights

Become a part of Capri. . .
NON-STOP flights between Green Bay, Madison and Fort Myers.

Investors Receive:

- Shares of Capri stock
- 8 one-way tickets per year (as dividend)
- Priority check in & boarding
- First-class seats (when on plane)

\$9900 Investment
(Regulation D - 506c offering)

For more details, visit: www.flycapri.com

Fort Myers, Green Bay, Madison, WI

Investors get 8 One Way Tickets Per Year
Yes, they will be able to be used for family members! Spread the word.

CAPRI
flycapri.com

Investor tickets will be formally issued as a paid dividend once certified by the DOT as a Public Charter Operator

SHARE INFORMATION

- THIS PAGE DOES NOT REPLACE THE FULL OFFERING DOCUMENT
- Private Placement Offering (Regulation D – 506c)
- Minimum investment \$9,900 for 1,800 shares
- Until minimum \$1.98M is raised, funds will be held in escrow
- Available to Accredited Investors
- Only need to secure 200 total investors in order to start implementation
- Shares must be sold by August 1, 2018

Full Offering Document and How to Purchase Shares available at www.flycapri.com

For additional information, please contact Michael Heisman at invest@flycapri.com or (678) 517-7597